

You must also mail a copy to :

David H. Cox, Esquire
John Matteo, Esquire
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South Tower
Washington, D.C. 20036-3437
(202) 457-1600 – telephone
Counsel for Port Arthur Holdings, III, LTD

2. If you object to or oppose the Motion, you must file your objection or response timely with the Court and attend a hearing scheduled for **January 16, 2009** at 10:00 a.m. at the United States Bankruptcy Court located at 701 East Broad Street, Suite 5000, Richmond, Virginia, in Judge Huennekens' Courtroom, in addition to filing a written objection or response to the Motion. If you fail to timely file a written response and to attend the hearing, the Court may consider any objection you have waived, and enter an order granting the relief requested in the Motion without holding a hearing.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the *Motion* and may enter an Order granting that relief.

NOTICE

Under *Local Bankruptcy Rule* 9013-1, unless a written response to the *Motion* is filed with the Clerk of Court and served on the moving party within two (2) business days prior to the **January 16, 2009** hearing date, or on or before **January 14, 2009**, objecting to the relief requested, the Court may deem any opposition waived, treat the *Motion* as conceded, and issue an Order granting the requested relief without further notice or hearing.

Dated: January 6, 2009

Respectfully submitted,

JACKSON & CAMPBELL, P.C.

By: /s/ David H. Cox

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Notice has been served on the parties receiving electronic notice via the Court's CM/ECF system, as appropriate, by electronic means and by First Class Mail (postage prepaid) on the following attached Service List and on the following parties via US regular mail, on this the 6th day of January, 2009.

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Attn: Reginald D. Hedgebeth
Attn: Daniel W. Ramsey
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Richmond, Virginia 23233

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